

1 RICHARD W. ESTERKIN (California Bar No. 70769)  
 2 ASA S. HAMI (California Bar No. 210728)  
 3 MORGAN, LEWIS & BOCKIUS LLP  
 300 South Grand Avenue  
 3 Twenty-Second Floor  
 Los Angeles, CA 90071-3132  
 4 Tel: 213.612.2500  
 Fax: 213.612.2501  
 5 e-mail: resterkin@morganlewis.com  
 e-mail: ahami@morganlewis.com

6 ROBERT P. GOE (California Bar No. 137019)  
 7 GOE & FORSYTHE  
 660 Newport Center Drive, Suite 320  
 8 Newport Beach, California 92660  
 Tel.: 949.467.3780  
 9 Fax: 949.721.0409  
 e-mail: rgoe@goeforlaw.com

10 Attorneys for  
 11 SCC Acquisition Corp.

12 UNITED STATES BANKRUPTCY COURT

13 DISTRICT OF NEVADA

14 In re:  
 USA COMMERCIAL MORTGAGE  
 15 COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

16 In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 17 Debtor.

Chapter Number: 11

18 In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 19 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725-LBR

20 In re:  
 USA CAPITAL FIRST TRUST DEED FUND,  
 LLC,  
 21 Debtor.

**REQUEST FOR SPECIAL NOTICE  
 (SCC ACQUISITION CORP.)**

22 In re:  
 USA SECURITIES, LLC,  
 Debtor.

[No Hearing Required]

23 Affects:  
 24 ☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
 25 ☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
 26 ☐ USA First Trust Deed Fund, LLC

1 TO ALL INTERESTED PARTIES AND TO THEIR ATTORNEYS OF RECORD:

2 SCC Acquisition Corp. ("SCC"), an interested party, hereby requests:

- 3 1. That it be served with copies of any and all documents and pleadings filed or  
4 lodged in the above-captioned matters, including but not limited to any and all notices, petitions,  
5 applications, motions, orders and injunctions;
- 6 2. That it receive timely notice of the date, time and place of any and all hearings  
7 scheduled in this matter; and
- 8 3. That it receive timely notice of the existence of any and all deadlines or time limits  
9 for filing claims, for asserting the rights of an interested party or for making objections to  
10 proposed orders or transactions in this matter, together with any forms that it must use in order to  
11 file such claims, assert such rights or make such objections.

12 The above-described copies, notices and forms shall be provided to SCC as follows:

13 Richard W. Esterkin  
14 Asa S. Hami  
15 MORGAN, LEWIS & BOCKIUS LLP  
16 300 South Grand Avenue  
17 Twenty-Second Floor  
18 Los Angeles, California 90071-3132  
19 Telephone: 213-612-2500  
20 Facsimile: 213-612-2501  
21 e-mail: [resterkin@morganlewis.com](mailto:resterkin@morganlewis.com)  
22 e-mail: [ahami@morganlewis.com](mailto:ahami@morganlewis.com)

19 and

20 Robert P. Goe  
21 GOE & FORSYTHE  
22 660 Newport Center Drive, Suite 320  
23 Newport Beach, California 92660  
24 Tel.: 949.467.3780  
25 Fax: 949.721.0409  
26 e-mail: [rgoe@goeforlaw.com](mailto:rgoe@goeforlaw.com)

27 Dated: February 6, 2007

By /s/ Asa S. Hami

Asa S. Hami (CA State Bar No. 210728)  
MORGAN, LEWIS & BOCKIUS LLP  
300 South Grand Ave., 22nd Floor  
Los Angeles, CA 90071-3132  
Tel: 213-612-2500

Attorneys for SCC Acquisition Corp.